



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

Wednesday, June 9, 2021

DAILY MARKETS WRAP,

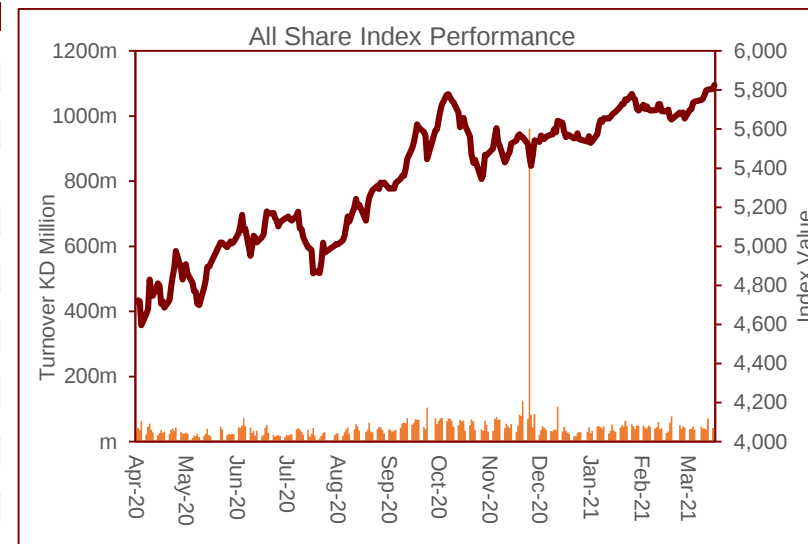
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Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,302.94	0.20	0.79	1.54	9.18	13.71	37.09 KWD	2.08	33.14
Kuwait Premier Index	6,848.15	0.13	0.66	1.60	8.28	13.17	27.82 KWD	2.22	35.20
Kuwait Main Index	5,239.77	0.41	0.99	1.11	11.79	15.10	9.27 KWD	1.62	27.15
NIC 50	7,637.35	0.10	0.61	1.53	8.21	13.17	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,416.71	0.21	0.96	2.00	7.80	12.22	20.92 KWD	1.38	36.20
Telecom	1,087.99	0.38	-0.26	-0.16	-2.39	-1.30	3.33 KWD	0.60	14.04
Industrials	1,136.51	-0.20	0.18	0.93	23.42	27.54	4.05 KWD	0.83	14.34
Financial services	1,139.88	-0.04	0.64	0.56	15.73	22.61	2.94 KWD	0.76	9.88
Real estate	1,180.64	0.85	1.67	1.82	16.12	23.93	2.52 KWD	0.67	40.28
Basic materials	1,120.51	-0.51	-0.84	1.40	2.89	24.70	1.01 KWD	1.74	12.41
Health care	775.87	0.93	-2.06	-1.85	-4.24	-6.14	0.38 KWD	4.30	40.51
Consumer services	795.78	1.80	3.24	1.40	12.44	6.62	0.51 KWD	0.89	9.06
Insurance	1,257.99	-0.17	0.52	0.81	4.74	8.81	0.48 KWD	0.86	8.90
Consumer Disc	974.75	1.27	2.15	2.77	15.28	19.08	0.24 KWD	1.34	8.78
Energy	1,457.34	0.04	1.35	4.07	18.94	14.09	0.30 KWD	1.08	14.75
Technology	785.70	1.89	9.20	25.88	31.71	56.30	0.01 KWD	0.89	0.00
Utilities	626.32	0.00	1.28	-0.83	-11.19	-14.08	0.26 KWD	3.77	21.45

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,790.24	0.51	0.65	2.05	8.68	23.92	9,739 SAR	2.72	22.21
Qatar (QE Index)	10,691.13	0.23	-0.69	-0.63	2.68	2.35	542 QAR	1.59	19.78
Dubai (DFMGI)	2,831.93	-0.13	0.28	1.23	11.05	13.64	311 AED	1.47	11.80
Abu Dhabi (ADI)	6,711.30	0.61	1.59	2.33	13.51	33.02	940 AED	1.75	12.49
Bahrain (BAX)	1,545.85	0.33	0.49	1.19	6.02	3.76	16 BHD	1.23	22.40
MUSCAT SE INDEX	4,019.84	0.98	2.22	4.34	8.39	9.87	5 OMR	0.86	13.25
Developed Markets									
MSCI World Index	2,996.64	-0.17	0.15	0.88	6.76	11.59			
U.S. (S&P 500)	4,219.55	0.37	-0.06	0.55	6.40	12.54			
U.K. (FTSE 100)	7,081.01	0.83	-0.18	0.48	5.10	9.22			
Japan (Topix)	1,957.14	-0.28	-0.10	1.78	0.16	8.45			
Emerging Markets									
MSCI EM Index	1,372.80	0.88	-0.30	0.09	4.63	6.67			
China (SSE Composite)	3,591.40	-0.26	-0.01	-0.67	4.34	3.41			
India (Sensex)	51,941.64	1.01	-0.24	0.07	4.98	8.84			



What Move the GCC markets ,

Oil Prices

Oil prices rose for a second day on Wednesday on signs of strong fuel demand in Europe, while the prospect of a near-term return of Iranian oil supply faded as the U.S. secretary of state said sanctions against Tehran were unlikely to be lifted, Brent crude futures were up 15 cents, or 0.2%, at \$72.37 a barrel.

Kuwait Market

The market closed today up by 0.20%, value traded 73.6 million KD, Premier market value traded reached 46.9 million KD and closed at 6,848 change by 0.13%.

Saudi Market

The Market closed up today by 0.51%, today market Performance is linked to oil prices raised to \$72.

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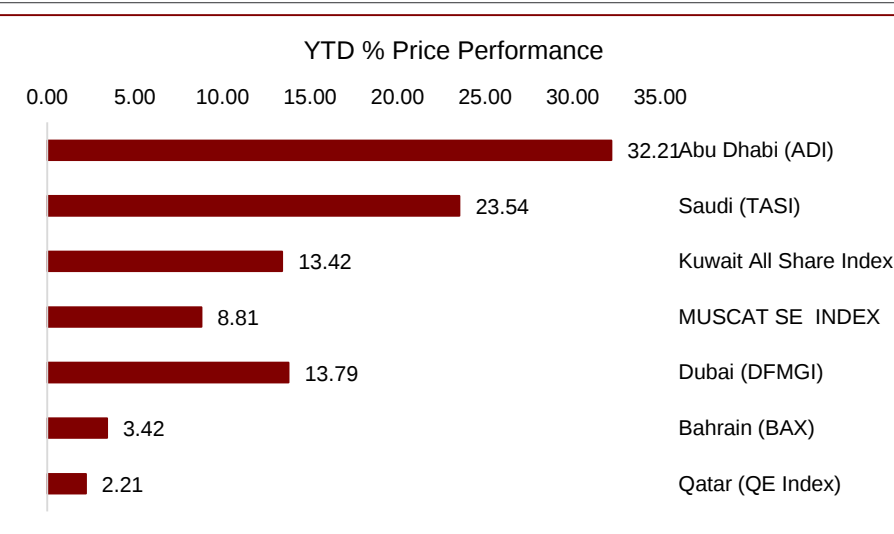
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.839	0.00	0.84	1.08	3.97	4.88	6.04 KWD	1.56	27.00
KFH	0.748	0.00	0.00	0.40	7.14	21.54	6.32 KWD	3.36	32.00
Zain	0.593	0.34	-0.34	-0.17	-1.82	-1.98	2.56 KWD	2.28	14.04
BOUBYAN BANK	0.697	0.58	2.95	3.87	20.97	28.85	2.21 KWD	3.62	34.00
Agility	0.925	-0.64	-1.18	0.65	40.15	50.52	2.08 KWD	1.70	46.21
Saudi Arabia									
ARAMCO	35.40	0.00	0.14	0.28	-1.67	1.14	7,080.76 SAR	7.00	35.42
SABIC	125.00	-0.48	-0.63	0.81	6.64	23.47	376.84 SAR	2.20	35.00
STC	135.00	0.30	-1.04	7.06	5.21	25.85	269.23 SAR	4.13	23.92
AL-RAJHI BANK	105.00	0.77	1.35	1.55	6.07	42.39	260.53 SAR	4.40	22.38
NCB	53.80	-0.19	-0.37	1.32	1.32	24.11	241.39 SAR	1.94	13.94
United Arab Emirates									
ETISALAT.AD	22.12	0.09	1.75	2.12	2.22	30.89	192.20 AED	4.30	20.90
FAB.AD	16.92	0.12	0.00	0.36	15.89	31.16	184.55 AED	1.79	17.95
EMIRATES NBD	13.55	0.37	-1.81	-1.81	17.83	31.55	85.27 AED	1.03	13.03
DB ISLAMIC BK	5.00	0.40	2.88	4.82	9.89	8.46	36.06 AED	1.00	14.56
EMAAR PROPERT	4.06	-0.98	0.50	2.78	14.69	15.01	29.35 AED	0.53	11.91
Qatar									
QNB	17.55	0.23	-1.96	-1.07	-2.67	-1.79	161.66 QAR	1.75	15.05
INDUSTRIES QAT	12.70	0.63	-1.78	-1.86	6.03	16.56	76.32 QAR	2.30	23.60
QA ISLAMIC BK	17.30	0.00	-0.17	-0.17	4.92	0.94	40.86 QAR	1.85	13.99
MASRAF AL RAYA	4.44	0.02	0.05	-0.18	3.54	-1.94	33.29 QAR	2.44	15.12
MESAIEED PETRO	1.92	0.42	1.33	1.27	2.58	-6.79	23.99 QAR	1.53	28.09
OMAN									
BANK MUSCAT	0.416	1.46	4.00	6.67	8.33	15.56	1.47 OMR	0.73	8.33
OMANTEL	0.796	0.00	2.05	1.02	1.02	9.94	0.60 OMR	1.12	7.69
BANK DHOFAR	0.120	4.35	4.35	5.26	13.21	23.71	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.196	1.55	5.95	17.37	30.67	22.50	0.31 QAR	0.58	12.71
OMINVEST	0.318	1.27	1.92	-0.62	-0.62	-5.92	0.25 QAR	0.98	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
26-May-21	19.86%	11.45%	0.06%	0.71%	0.31%	4.60%	2.67%	10.26%	5.02%	4.19%
2-Jun-21	19.81%	10.49%	0.06%	0.45%	0.32%	4.66%	2.63%	10.35%	5.02%	4.10%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.2 % The leading sector best performance indices today are Consumer services 1.8 % Consumer Disc 1.27 % Health care 0.93 % respectively

from YTD performance perspective the best sector performance is Industrials by 27.54 % while the bottom sector performance is Utilities by -14.08 %

Telecommunication sector are up today by + 0.38 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -15.01 %

KSA

Saudi Armco has a flat performance today, SABIC have negative performance today by -0.48 %

STC have a positive performance today by + 0.30 %, Al Rajhi Bank has a positive performance today by + 0.77 %

UAE

ETISALAT AD closed up by + 0.09 % and act defensively with COVID19



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